



# Gary L. Kaplan

Partner

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Gary Kaplan has practiced for more than 30 years in the area of tax and business planning for small and midsized businesses, focusing on partnerships, limited liability companies and S corporations.

He has advised clients on a wide variety of organizational, financing and "liquidity event" issues as well as international and state and local tax planning and compliance.

#### **Professional Affiliations**

- Former Chairman, Real Estate Tax Committee of the Tax Section of the Los Angeles County Bar Association
- Faculty Member, USC Tax Institute, 1986, 1989 and 1993
- Member, USC Tax Institute Planning Committee, 2012 Present
- Member, Occidental College Board of Trustees, Audit and Executive Committees, 2017 Present

### **Awards**

- Listed, Southern California Super Lawyers, 2011-2019
- Rated, "AV Preeminent 5.0 out of 5," Martindale Hubbell

#### **Bar Admissions**

California

### **Education**

- Harvard Law School (J.D., 1976)
- Harvard University (M.A., 1976)
  - o Regional Studies East Asia
- Occidental College (B.A., magna cum laude, 1971)
  - History



o Phi Beta Kappa

## **Business & Tax Experience**

- Represented a major Hollywood producer in the organization and financing of a slate of action and horror feature films
- Represented a top actor and producer in organizing and financing the new United Artists Entertainment Company
- · Assisted in drafting legislation in which California adopted the federal Subchapter S rules
- · Advised a national commercial nursery on recapitalization of its debt and reclassification of its equity
- Provided tax planning for the sale of the largest undeveloped parcel of land in the San Gabriel Valley